



MARKET RELEASE

5 May 2017

Emefcy Group Limited

TRADING HALT

The securities of Emefcy Group Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 9 May 2017 or when the announcement is released to the market.

Security Code: EMC

Kate Kidson

PRINCIPAL ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



STRICTLY PRIVATE & CONFIDENTIAL

Kate Kidson

ASX Limited
Level 4, North Tower Rialto
525 Collins Street
Melbourne VIC 3000

5 May 2017

Dear Kate,

Emefcy Group Limited – request for trading halt

Pursuant to ASX Listing Rule 17.1, Emefcy Group Limited ACN 127 734 196 (ASX Code: EMC) (**Emefcy**) requests a trading halt of the Emefcy ordinary shares effective from the commencement of trading Friday 5th May 2017.

The trading halt is requested at this time pending an announcement by Emefcy regarding a proposed significant acquisition, and also to prevent trading taking place on an uninformed basis.

Emefcy requests the trading halt to remain in place until the earlier of (i) such time as it had made announcements to the market concerning the proposed acquisition and the results of Emefcy's Annual General Meeting being held today, and (ii) the commencement of trading on Monday 8th May 2017.

Emefcy is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market or ASX about the trading halt.

Please contact me if there are any queries regarding this request.

Yours faithfully

Ross Kennedy
Company Secretary

AUSTRALIA

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