

# ASX Announcement

5 May 2017

## Market Update: New Working Capital Facility

Further to the update provided on 31 March 2017, Slater and Gordon Limited (ASX:SGH, the "Company") advises that an agreement has been executed and completed with its New Senior Lenders in relation to the provision of a new A\$40m working capital facility ("New Facility"). The New Facility has a three year term and will provide the Company with working capital headroom as it continues to execute its plan to restore its financial performance.

Discussions regarding the Company's recapitalisation continue and the market will be updated in due course.

ENDS

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### About Slater and Gordon

Slater and Gordon Limited ("Slater and Gordon Group", ASX:SGH) includes Slater and Gordon Lawyers in the United Kingdom and Australia, as well as Slater Gordon Solutions in the UK. Slater Gordon Solutions includes Claims, Health and Motor Services.