

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme **ALLIANCE RESOURCES LIMITED**

ACN/ARSN 38 063 293 336

1. Details of substantial holder (1)

Name **Zeta Resources Limited, UIL Limited, ICM Limited**

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on 10 April 2017

The previous notice was given to the company on 25 July 2016

The previous notice was dated 27 July 2016

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
30 November 2016 to 10 April 2017	Zeta Resources Limited	On market sales	173,967	1,810,000	1,810,000
30 November 2016 to 10 April 2017	UIL Limited	On market sales	UIL Limited has a relevant interest under section 608(3)(b) of the Corporations Act by having control over Zeta Resources Limited	1,810,000	1,810,000
30 November 2016 to 10 April 2017	ICM Limited	On market sales	ICM Limited has a relevant interest under sections 608(1)(b) and (c) of the Corporations Act by having power to control the exercise of voting or disposal of shares as investment manager for Zeta Resources Limited	1,810,000	1,810,000

3. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Zeta Resources Limited UIL Limited ICM Limited	34 Bermudiana Road Hamilton HM11 Bermuda

Signature

print name

Greg Segers

capacity

Notifications Administrator

sign here



date

09/05/2017
