



## Return your form to the Share Registry (Registry)

**By Mail:**

Computershare Investor Services PLC  
Corporate Actions - Projects  
The Pavilions  
Bridgwater Road  
Bristol  
BS99 6AH  
United Kingdom

**For all enquiries:****Phone:**

Telephone (within United Kingdom): 0370 707 1172  
Telephone (outside United Kingdom): +44(0)370 707 1172  
Facsimile +44 (0) 370 703 6112  
DX 78139 Bristol  
Textphone users please call +44 (0) 370 702 0005

## Share Retention Form



**If you wish to RETAIN your ordinary shares in the capital of CYBG PLC (shares), this form must be received by the Share Registry (at the above address) by 7.30 am BST on 28 June 2017.**

This is an important document that requires your immediate attention. It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

This is the "Share Retention Form" referred to in the Small Holding Sale Facility Terms and Conditions for Ordinary Shareholders which accompanied the letter from Jim Pettigrew, Chairman of CYBG PLC (Company), dated 16 May 2017. You should read those documents carefully before taking any action in relation to this form. Terms defined in those documents have the same meaning in this form unless the context otherwise requires.

### Step 1: Shareholding details

Use this form if you wish to retain your shares in the Company and not have them sold, free of costs of sale, by the Company in accordance with the Small Holding Sale Facility. This form is to be returned by post to the Registry's address above, to be received by 7.30 am BST on 28 June 2017. If you have recently bought or sold shares your holding may differ from that shown on the reverse of this form. If you have already sold all your shares in the Company do not complete or return this form. If you have more than one share holding on the Company's register and you do not wish to sell your shares under the Small Holding Sale Facility, you should consider consolidating them or submit a Share Retention Form for each shareholding. For further advice on how to do this, contact Computershare Investor Services PLC Limited on the number above. The above is how your address appears on the Register of Members.

If this information is incorrect please ring the Registry's helpline on +44(0)370 707 1172 to request a change of address form or go to [www.investorcentre.co.uk](http://www.investorcentre.co.uk) to use the online Investor Centre service.

### Step 2: Signing instructions

**Individual:** Where the holding is in one name, the shareholder must sign.

**Joint shareholding:** Where the holding is in more than one name, all of the shareholders must sign.

**Power of Attorney:** To sign, as attorney under a Power of Attorney, you must have already lodged an original or certified copy of the Power of Attorney with the Registry. If you have not previously lodged this document with the Registry, please attach it to this form when you return it.

**Companies:** In the case of a corporation, this form should be signed by two authorised signatories (e.g. director and company secretary) stating their capacity, or by a director in the presence of a witness who attests the signature or under its common seal.

**Deceased estate:** Where the holding of shares is in the name of a deceased estate, all executors must sign the form. If the death of the holder has not been formally registered please also provide a certified photocopy of the necessary legal documentation with the completed form. If the holding is in joint names the surviving holder may sign and return the form together with a certified photocopy of the death certificate, if this has not already been provided to the Registry.

### Step 3: Contact details

Entering contact details is not compulsory, but will assist us if we need to contact you.

**Turn over to complete the form ►**



# Share Retention Form

SRN:

## Step 1

### Shareholding details



For your security keep your SRN confidential.



**Change of address.** If incorrect, mark this box and make the correction in the space to the left.

Shares held as at 6.00pm BST on 9 May 2017

## Step 2

### Signature of Shareholder(s) *This section must be completed*

By signing and returning this form, I/we confirm that I/we understand that my/our shares **WILL NOT BE SOLD** under the Small Holding Sale Facility.

Individual / Joint holder 1 / Name of director\*

Joint holder 2/ Name of director/ secretary/ witness\*



Joint holder 3

Joint holder 4

Date

\*Delete as appropriate

## Step 3

### Contact Details

Contact name

Contact daytime telephone

Date

