

## Appendix 3F

### Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

ABN/ARSN

Vita Life Sciences Limited

35 003 190 421

We (the entity) give ASX the following information.

#### Description of buy-back

1 Type of buy-back

On-market Buy-back

#### Details of all shares/units bought back

2 Number of shares/units bought back

243,313

3 Total consideration paid or payable for the shares/units

\$303,311.39

4 If buy-back is an on-market buy-back - highest and lowest price paid

highest price:\$1.39  
date: 10/6/16, 16/6/16, 17/6/16

lowest price:\$1.00  
date: 11/4/17, 13/4/17, 19/4/17, 27/4/17, 5/5/17,  
8/5/17

+ See chapter 19 for defined terms.

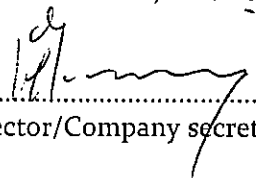
## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

  
.....Date: 17 May 2017  
(Director/Company secretary)

Print name: Henry Townsing

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