

29 May 2017

ASX ANNOUNCEMENT

APPOINTMENT OF EXPERIENCED MINING EXECUTIVE TO ADVANCE MYANMAR ASSET BASE

Top End Minerals Limited (ASX: TND) ("TND" or "the Company") is pleased to announce the appointment of Mr John Lamb as a Senior Advisor and Technical Consultant to advance the Company's planned mineral processing and mining activities in Myanmar, with a specific focus on the Bawdwin Zn-Pb-Ag-Cu Mine Lease.

John Lamb is a successful business leader with over 25 years' experience in mining, construction and allied industries; including 3 years as a Chief Executive, 5 years in General Manager roles and 8 years in management roles. He is a qualified Surveyor and holds a Graduate Diploma in Management and a MBA, both from the University of Southern Queensland; and is a Chartered Professional Member of the Australian Institute of Mining and Metallurgy.

Together with the management team now operating in Myanmar, he will be instrumental in reviewing all aspects of the Bawdwin Mine including conducting due diligence, and leading exploration and development efforts during the option period, and when Top End assumes ownership of the project.

Mr Lamb has considerable experience in the resources sector and has held senior management roles at two of Australia's world class polymetallic and base metals projects.

He has worked with MMG Limited (and its predecessors) as General Manager at the 75 year-old Rosebery Mine in Tasmania, an underground VMS polymetallic mine producing 85,000tpa Zn and 25,000tpa Pb in concentrate plus silver, copper and gold.

As well, Mr Lamb was General Manager at the Century Zinc Mine in Queensland, which at one time was the world's second-largest zinc mine producing in excess of 0.5 million tpa zinc in concentrate, plus lead and silver from its open cut mine.

Prior to this, he has held a number of strategic and management roles at large gold mining operations in Australia for Placer Dome Asia Pacific Limited and its predecessors.

Top End Director Mr Mordechai Gutnick commented: "We are pleased to have secured John's services and are confident that we have in place a highly experienced resources sector executive that has the necessary expertise to advance a Tier 1 mining asset. Bawdwin is without doubt such a project, and we are intent on unlocking its true value with modern exploration and further developing the mining operations.

"We will continue to strengthen and complement our existing Consulting, Executive and Board skills with other executives so we have the very best team in place to ensure Top End realises the full potential of its Myanmar assets."