

ASX Announcement

1 June 2017

Notice under sections 708A(5)(e) and 708A(6) Corporations Act

Austock Group Limited (ASX: ACK) issued a total of 10,000,000 shares (**Shares**) on 31 May 2017 to Ellerston Capital Limited and its nominee HSBC Custody Nominees (Australia) Limited, as foreshadowed to the market on 1 May 2017.

The Shares were issued without disclosure under Section 708A(5) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

For the purposes of section 708A(6) of the Corporations Act, Austock Group confirms that:

1. the Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given in accordance with section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, Austock Group has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Austock Group Limited; and
 - (b) section 674 of the Corporations Act; and
4. as at the date of this notice there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

For further information please contact:

Bill Bessemer
Director and Chief Executive Officer
Telephone: +61 418 126 481