

ASX Announcement

1 June 2017

Jervois Mining Limited (Company) – Non-renounceable Rights Issue

The Company (ASX:JRV) today announces that Mr John Newton has agreed to increase his underwriting commitment in relation to the Non-renounceable Rights Issue from \$50,000 up to \$550,000.

The Company has today lodged a Supplementary Prospectus with ASIC and this will be posted to shareholders shortly.

The Closing date of the Offer is 9 June 2017.

Yours sincerely,

Stephen van der Sluys
Executive Chairman