

MARKET RELEASE

5 June 2017

Stokes Limited

TRADING HALT

The securities of Stokes Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 7 June 2017 or when the announcement is released to the market.

Security Code: SKS

John Johansson

ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



Stokes Limited ABN 24 004 554 929 ASX: SKS 53 Stanley Street, West Melbourne Victoria 3003 T+61 3 9289 5000 F +61 3 9289 5050 www.stokes.com.au

5 June 2017

The Manager Company Notice Sections ASX Limited Level 4, North Tower, Rialto 525 Collins Street Melbourne, VIC – 3000

Attn: John Johansson

Via email - John.Johansson@asx.com.au

Dear John,

REQUEST FOR A TRADING HALT

Pursuant to ASX Listing Rule 17.1, we request that ASX grant a trading halt in the ordinary shares of Stokes Limited (ASX: SKS) until the earlier of an announcement to the market concerning a capital raising or Wednesday 7 June 2017.

In accordance with listing rule 17.1 the Company advises that:

- 1. The trading halt is necessary as the Company expects to make an announcement to the market in relation to the capital raising outline above.
- 2. The Company wishes the trading halt to last until as such time it makes an announcement to the market concerning details of the capital raising or Wednesday 7 June 2017, whichever is the earlier.
- 3. The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Hemant Amin Company Secretary

Leading provider of innovative technologies, products and solutions