

Mintails Limited
ACN 008 740 672
(the “Company”)

(ASX: MLI)

Effectuation of Deed of Company Arrangement

The Deed of Company Arrangement (“DOCA”) was varied at a Meeting of Creditors of the Company held on 31 May 2017. Following the meeting all of the conditions precedent of the DOCA were satisfied and the DOCA was effectuated on 2 June 2017.

All of the assets and liabilities of the Company are being transferred to the Mintails Creditors’ Trust in accordance with the DOCA approved by creditors.

Control of the Company has reverted to the board of directors as Mintails Limited is no longer subject to the external control of an Administrator.

CPS Capital Group Pty Ltd (CPS Capital) as the DOCA proponent is appointing director representatives and a new Company Secretary. The existing board of directors will be replaced entirely.

An announcement regarding the plans for the Company will be provided by CPS Capital in the coming days.

James Thackray
Former Deed Administrator

6 June 2017