

6 June 2017

Company Announcements Platform Australian Securities Exchange Limited 20 Bridge Street SYDNEY NSW 2000

By fax: 1300 135 638

Investments

114 Albert Road

Australian Unity Funds Management Limited ABN 60 071 497 115 AFS Licence No. 234454

Australian Unity Property Limited ABN 58 079 538 499 AFS Licence No. 234455

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Dear Sir/Madam

# Notice of Ceasing to be a Substantial Holder

In accordance with section 671B of the Corporations Act 2001 (Cth) we attach a notice of ceasing to be a substantial shareholder in respect of Generation Health REIT. This notice is given by Australian Unity Funds Management Limited.

Yours faithfully

Melinda Honig

Company Secretary

encl.

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Form 605

Corporations Act 2001 Section 671B

# Notice of ceasing to be a substantial holder

To\_Company Name/Scheme

Generation Healthcare REIT Limited (GHC)

ACN/ARSN

Name

ARSN 118 712 584

1. Details of substantial holder(1)

Australian Unity Funds Management Limited in its capacity as responsible entity of the

Australian Unity Healthcare Property Trust ARSN 092 755 318

ACN/ARSN (if applicable)

071 497 115

The holder ceased to be a

substantial holder on

02 / 06 / 2017

The previous notice was given to the company on

30 / 09 / 2015

The previous notice was dated

30 / 09 / 2015

## 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and inumber of securities affected	Person's votes affected
See Annexure A	See Аппехиге A	See Annexure A	See Annexure A	Şee Annexure A	See Annexure A

#### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

## 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Austratian Unity Funds Management Limited	Level 14, 114 Albert Road, South Melbourne VIC 3205

# Signature

print name Melinda Honig

capacity Company Secretary

sign here

munual

date 06 /06 /2017

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#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" In section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 6718(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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To:

Generation Healthcare REIT (GHC)

ACN/ARSN:

ARSN 118 712 584

Substantial Holder Name: ACN/ARSN;

Australian Unity Funds Management Limited 071 497 115

### Annexure A

Transaction	Holder of Relevant Interest	Settlement Date Consideration	Class	Number of Securities
Buy	Australian Unity Funds Management Ltd	26/06/2015 -\$ 14,436.48	Ordinary	329,600.00
Buy	Australian Unity Funds Management Ltd	26/06/2015 -\$ 401,959.43	Ordinary	9,177,155.94
Buy	Australian Unity Funds Management Ltd	29/06/2015 -\$ 817,835.17	Ordinary	487,722.00
Distribution	Australian Unity Funds Management Ltd	2/07/2015 -\$ 1,635,129.00	Ordinary	1,090,086.00
Buy	Australian Unity Funds Management Ltd	13/07/2015 -\$ 916,125.23	Ordinary	571,008.00
Buy	Australian Unity Funds Management Ltd	20/07/2015 -\$ 64,231.37	Ordinary	40,042.00
Buy	Australian Unity Funds Management Ltd	20/08/2015 -\$ 665,552.55	Ordinary	390,000.00
Distribution	Australian Unity Funds Management Ltd	31/08/2015 -\$ 401,959.43	Ordinary	254,034.00
Buy	Australian Unity Funds Management Ltd	4/09/2015 -\$ 48,722. <b>77</b>	Ordinary	29,359.00
Buy	Australian Unity Funds Management Ltd	<b>7/</b> 09/2015 -\$ 16,378.87	Ordinary	9,882.00
Buy	Australian Unity Funds Management Ltd	30/09/2015 -\$ 18,540,700.00	Ordinary	10,000,000.00
Distribution	Australian Unity Funds Management Ltd	26/02/2016 -\$ 974,577.96	Ordinary	524,023.00
Distribution	Australian Unity Funds Management Ltd	31/08/2016 -\$ 997,740.21	Ordinary	485,235.00
Buy	Australian Unity Funds Management Ltd	12/10/2016 -\$ 69,492.22	Ordinary	36,453.00
Вџу	Australian Unity Funds Management Ltd	17/10/2016 -\$ 117,383.23	Ordinary	61,510.00
Buy	Australian Unity Funds Management Ltd	17/10/2016 -\$ 166,223.01	Ordinary	87,153.00
Buy	Australian Unity Funds Management Ltd	17/10/2016 -\$ 173,645.49	-	90,992.00
Buy	Australian Unity Funds Management Ltd	19/10/2016 -\$ 168,252.47		88,166.00
Buy	Australian Unity Funds Management Ltd	19/10/2016 -\$ 40,924.78	•	21,445.00
Buy	Australian Unity Funds Management Ltd	20/10/2016 -\$ 531,588.32		278,631.00
Buy	Australian Unity Funds Management Ltd	21/10/2016 -\$ 13,381.42	-	7,012.00
Buy	Australian Unity Funds Management Ltd	24/10/2016 - \$ 22,058.74	•	11,559.00
Buy	Australian Unity Funds Management Ltd	25/10/2016 -\$ 31,270.38	Ordinary	16,386.00
Buy	Australian Unity Funds Management Ltd	26/10/2016 -\$ 63,370.91		33,207.00
Buy	Australian Unity Funds Management Ltd	7/11/2016 - \$ 18,079.20	Ordinary	10,000.00
Buy	Australian Unity Funds Management Ltd	8/11/2016 -\$ 157,903.78	Ordinary	87,374.00
Distribution	Australian Unity Funds Management Ltd	28/02/2017 -\$ 1,071,752.75	Ordinary	563,932.00
Sell	Australian Unity Funds Management Ltd	2/06/2017 \$ 56,240,444.10	Ordinary	- 24,452,367.00

This is Annexure 1 of 3 pages (including this page) referred to in Form 605 Notice of ceasing to be a substantial holder

Signed:

Melinda Honig

Dated:

6 June 2017