



MARKET RELEASE

7 June 2017

National Australia Bank Limited – NAB Subordinated Notes (NSN)

SUSPENSION FROM OFFICIAL QUOTATION

The NSN of National Australia Bank Limited (the “Company”) will be suspended from quotation from the close of trading on Wednesday, 7 June 2017, at the request of the Company, pending the cancellation of these securities.

All other quoted securities of the Company are not affected by this suspension.

Security Code: NABHB

Cheng Tang

ADVISER, LISTINGS COMPLIANCE (MELBOURNE)

National Australia Bank Limited
ABN 12 004 044 937
800 Bourke Street
Docklands Victoria 3008
AUSTRALIA
www.nabgroup.com



7 June 2017

Ms Cheng Tang
Adviser, Listings Compliance
ASX Compliance Pty Limited
Level 4, Rialto North Tower
525 Collins Street
Melbourne VIC 3000

Dear Cheng,

NATIONAL AUSTRALIA BANK LIMITED (NAB) – SUSPENSION OF TRADING OF NAB SUBORDINATED NOTES (NSN)

NAB hereby requests that trading in the NSN (ASX Code: NABHB) be suspended from the close of trading on Wednesday, 7 June 2017.

On 19 June 2017, the NSN will be redeemed and then cancelled in accordance with their terms.

Please let me know if you require any further information.

Yours sincerely,

A handwritten signature in blue ink, appearing to read 'Louise Thomson', is written over a light blue circular scribble.

Louise Thomson
Group Company Secretary
National Australia Bank Limited