

MARKET RELEASE

15 June 2017

National Australia Bank Limited

2.00% Covered Bonds due 20 June 2017

SUSPENSION FROM OFFICIAL QUOTATION AND FINAL REMOVAL OF EXPIRED CLASS FROM QUOTATION

The National Australia Bank Limited 2.00% Covered Bonds due 20 June 2017 (the "Notes") will be suspended from quotation at the close of business today, 15 June 2017, in accordance with listing rule 17.2, pending the maturity of the Notes on 20 June 2017.

The Notes will be finally removed from official quotation with effect from Wednesday, 21 June 2017.

Security Code: NABHE

Kimberley Brown <u>Principal Adviser, Listings Compliance (Sydney)</u>