

MARKET RELEASE

19 June 2017

Top End Minerals Limited

TRADING HALT

The securities of Top End Minerals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 21 June 2017 or when the announcement is released to the market.

Security Code: TND

Cheng Tang

ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



19 June 2017

Ms Cheng Tang Adviser, Listings Compliance (Melbourne) ASX Compliance Pty Limited Level 4 Rialto North Tower, 525 Collins Street Melbourne VIC 3000

Dear Cheng

Option Agreement

Top End Minerals Limited (**Company**) requests a trading halt of its securities be granted by ASX effective immediately, pending the release of an announcement regarding a material capital raising by the Company.

The trading halt will last until the earlier of commencement of trading on Wednesday, 21 June 2017 or the release to the market of an announcement in relation to the capital raising.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

PETER LEE

Director, CFO & Company Secretary