



SML Corporation Limited

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ASX Market Announcements
Australian Securities Exchange

Completion of Share Consolidation

At the Special General Meeting of SML Corporation Limited ("SMLC") held on Monday 5 June 2017, the following resolution was passed by Shareholders:

"That, subject to and conditional upon the passing of the other Essential Resolutions, pursuant to bye-law 4(b) of the Bye-laws and for all other purposes, the authorised and issued capital of the Company be consolidated on the basis that every four (4) Shares be consolidated into three (3) Shares and, where this Consolidation results in a fraction of a Share being held, the Board be authorised generally to deal with any such fraction of a Share including (without limitation) to round that fraction up or down to the nearest whole Share."

In accordance with the indicative timetable released to the market on that day, SMLC advises that it has now completed the share consolidation.

The below table summarises the SMLC capital structure pre and post consolidation:

Capital Structure	Shares
Pre-Consolidation of Shares - Existing	107,839,799
Post-Consolidation of Shares - Existing	80,879,849

Holding statements have been dispatched to shareholders advising them of their new holdings on a post consolidation basis.

Kim Chuan Freddie Heng
Director & Company Secretary
SML Corporation Limited