

MARKET RELEASE

21 June 2017

Top End Minerals Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Top End Minerals Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement by the Company.

Security Code: TND

Cheng Tang

ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



21 June 2017

Ms Cheng Tang Companies Announcement Office ASX Level 4, North Tower, Rialto 525 Collins Street, Melbourne VIC 3000

Dear Ms Tang

REQUEST FOR VOLUNTARY SUSPENSION – TOP END MINERALS LIMITED ("TND")

The Company hereby requests a voluntary suspension of trading of its securities, effective immediately, pending an announcement regarding a material capital raising by the Company. To complete the capital raising as planned the new Board will be required to complete a due diligence process and prepare a prospectus in accordance with section 713 of the Corporations Act.

We are not aware of any reason why the Company's request should not be granted.

The voluntary suspension will remain in place until not later than the commencement of trading on Friday, 21 July 2017.

Yours sincerely

ROWAN CAREN Company Secretary