

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Golden Mile Resources Ltd

ACN/ARSN 614 538 402

1. Details of substantial holder (1)

Name International Energy Equity Ltd

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 24 October 2016

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	6,000,000 Ordinary Shares	6,000,000	11.58%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
International Energy Equity Ltd	Direct shareholding	6,000,000 Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
International Energy Equity Ltd	International Energy Equity Ltd	International Energy Equity Ltd	6,000,000 Ordinary Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-Cash	
International Energy Equity Ltd	24 October 2016	\$60.00		6,000,000 Ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
International Energy Equity Ltd	Craven House, Uxbridge Road 40-44, London, United Kingdom, W5 2BS

Signature

print name Franz Kirschner

Capacity: Sole director of International Energy Equity Ltd

sign here



Date 2017/6/23
