

AFTERPAY HOLDINGS LIMITED

(ASX: AFY)

ASX Announcement

28 June 2017

Lodgement of Court orders with ASIC

Further to the announcement earlier today that Afterpay Holdings Limited (ASX:AFY) (**Afterpay**) has received approval from the Federal Court of Australia (**Court**) for the scheme of arrangement (**Scheme**) between Afterpay and its shareholders, Afterpay confirms that a copy of the Court's orders was lodged with ASIC today and the Scheme has become legally effective.

Afterpay's shares will be suspended from trading with effect from the close of trading on ASX today.

A handwritten signature in blue ink, appearing to read "Sophie Karzis".

Sophie Karzis
Company Secretary
Afterpay Holdings Limited