



MARKET RELEASE

28 June 2017

Afterpay Holdings Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Afterpay Holdings Limited (the "Company") will be suspended from quotation from the close of trading on Wednesday, 28 June 2017, pursuant to listing rule 17.2, pending the implementation of the schemes of arrangement to effect a merger of the Company and Touchcorp Limited. Afterpay Touch Group Limited will be admitted to the official list of ASX in their place.

Security Code: AFY

Kate Kidson

PRINCIPAL ADVISER, LISTINGS COMPLIANCE (MELBOURNE)