

28 June 2017

Kate Kidson  
Principal Adviser, Listings Compliance (Melbourne)  
Australian Securities Exchange  
Level 4, Rialto North Tower  
525 Collins Street  
Melbourne VIC 3000

Dear Kate

**Afterpay Holdings Limited – Request for suspension of trading**

I refer to the announcement of Afterpay Holdings Limited (ASX: AFY) (**Afterpay**) on 28 June 2017 confirming that the Federal Court of Australia has approved the scheme of arrangement between Afterpay and its shareholders (**Scheme**), and a further announcement on the same date confirming that the Scheme has become legally effective.

In accordance with ASX Listing Rule 17.2, Afterpay requests that its shares be suspended from trading, effective as of close of trading today until delisting occurs.

Afterpay is not aware of any other information relevant to its request for suspension.

A handwritten signature in blue ink, appearing to read "Sophie Karzis", with a stylized flourish at the end.

Sophie Karzis  
Company Secretary  
**Afterpay Holdings Limited**