

Historical and pro forma consolidated statement of financial positions at 31 December 2016

The table below sets out the unaudited historical statement of financial position of Eagle Health Holdings Limited, the pro forma adjustments that have been made to it to reflect the actual amount raised (\$25,012,600) and the pro forma consolidated statement of financial position as at 31 December 2016.

The pro forma statement of financial position is provided for illustrative purposes only and is not represented as being necessarily indicative of Eagle Health's view of its future financial position.

	Unaudited	Offer Pro Forma
As at 31 December 2016		
ASSETS		
CURRENT ASSETS		
Cash and cash equivalents	-	27,236
Trade and other receivables	-	14,928
Inventory	-	2,007
TOTAL CURRENT ASSETS	-	44,171
NON CURRENT ASSETS		
Property, plant and equipment	-	11,675
Land use rights	-	473
TOTAL NON CURRENT ASSETS	-	12,148
TOTAL ASSETS	-	56,319
LIABILITIES		
CURRENT LIABILITIES		
Trade and other payables	-	6,921
Financial liabilities	-	5,457
Current tax liabilities	-	1,698
TOTAL CURRENT LIABILITIES	-	14,076
NON CURRENT LIABILITIES		
TOTAL LIABILITIES	-	14,076
NET ASSETS	-	42,243
SHAREHOLDERS EQUITY		
Issued capital	-	24,553
Reserves	-	693
Retained earnings	-	16,997
TOTAL SHAREHOLDERS EQUITY	-	42,243