

3 July 2017

The Manager  
ASX Market Announcements  
Australian Securities Exchange Limited  
Melbourne VIC 3000

By e-Lodgement

## NOTIFICATION OF CANCELLATION OF SHARES

Pursuant to ASX Listing Rule 3.8A, Contango MicroCap Limited (the **Company** or **CTN**) (ASX: CTN) is providing to the ASX a copy of the Form 484 notice of cancellation of shares lodged with ASIC today. The ASIC notification relates to the cancellation of 202,000 ordinary shares of the Company bought back under the Company's on-market buy-back program.

Yours faithfully,

H Morfis  
Company Secretary

### Contango MicroCap Limited

ABN: 47 107 617 381  
ASX: CTN  
Phone: +61 3 9222 2333 Level 27, 35 Collins Street Melbourne VIC Australia 3000  
info@contangomicrocap.com.au [www.contango.com.au/microcap-limited](http://www.contango.com.au/microcap-limited)

## Change to company details

### Company details

Company name  
**CONTANGO MICROCAP LIMITED**  
Australian Company Number (ACN)  
**107 617 381**

### Lodgement details

Who should ASIC contact if there is a query about this form?

Name  
**Haroula MORFIS**

### Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name  
**Haroula MORFIS**  
Capacity  
**Secretary**  
Signature

Date signed  
**03-07-2017**

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## C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	202000	184756.80	

Earliest Date of cancellation 21-06-2017

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## C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	168289506	201811140.52	0.00

Earliest date of change 21-06-2017