

## Release to the Australian Securities Exchange

### **XTEK Limited Share Purchase Plan – Clarification**

**Canberra – Wednesday 5 July 2017:** XTEK Limited (ASX:XTE) provides clarification advice in respect to the XTEK Share Purchase Plan (**SPP** or **Offer**) as previously announced by the Company on 3 July 2017.

Accordingly, the following clarification advice is offered in respect to the level of target funds to be raised through the SPP:

- The Company will comply with ASX Listing Rule 7.1 Exception 15, which defines that the maximum number of new shares that may be issued under the SPP is not to be greater than 30% of fully paid ordinary securities already on issue;
- It is not the intent of the Company to utilise its full issue capacity under the 30% rule; and
- The Company is targeting to raise A\$0.5 million in funds under the SPP.

### About XTEK Limited

XTEK Limited is a leading company in the Australian Homeland Security Market. XTEK's knowledge and expertise is focused on the delivery of protection and sustainment solutions for the government, law enforcement, military and commercial sectors.

The supply and maintenance of Small Unmanned Aerial Systems (SUAS) is becoming a major focus for XTEK.

In addition, XTEK has developed a range of new technologies which it is now commercialising for the international market. XTclave™ composite protection products and XTatlas™ real time contextual video provide novel and valuable solutions for western military and homeland defence forces.

For more information visit the XTEK website at [www.xtek.net](http://www.xtek.net)

Signed for and on behalf of XTEK Limited:



Lawrence Gardiner  
Company Secretary  
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