

**CYBG PLC**  
**(Company)**

**LEI: 213800ZK9VGCYYR6O495**

**7 July 2017**

## **CONCLUSION OF THE SMALL HOLDING SALE FACILITY**

The sale facility (Facility) for eligible shareholders, announced by the Company on 16 May 2017, closed at 7.30am BST/ 4.30pm AEST on 28 June 2017 (**Closing Date**).

In this announcement, the term '**shares**' refers to fully paid ordinary shares in the capital of the Company admitted to trading on the London Stock Exchange (**Shares**) and/ or CHESS Depositary Interests (**CDIs**) (which represent interests in such Shares) admitted to trading on the ASX, and '**shareholders**' refers to holders of Shares and/or CDIs.

At the Closing Date there were 5,187,747 shares to be sold pursuant to the Facility, held by 139,846 shareholders (0.59% of the total issued share capital of the Company). Those shares have now been sold at a price of £2.80 or A\$4.76 per share. The sale consideration for each such share was the volume weighted average price of all shares sold through the Facility over a five day trading period. Sale proceeds will be sent to shareholders by no later than 14 July 2017.

### *Enquiries:*

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