



MARKET RELEASE

10 July 2017

Afterpay Holdings Limited

REMOVAL FROM OFFICIAL LIST

The securities of Afterpay Holdings Limited (the “Company”) will be removed from the official list of ASX Limited at the close of trading today, Monday 10 July 2017, at the request of the Company, in accordance with Listing Rule 17.11 following implementation of the scheme of arrangement between the Company and its shareholders in connection with the acquisition of all the shares in the Company by Afterpay Touch Group Limited.

Security Code: AFY

Cheng Tang

SENIOR ADVISER, LISTINGS COMPLIANCE (MELBOURNE)

10 July 2017

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Dear Kate

Afterpay Holdings Limited – Request for removal from official list under Listing Rule 17.11

As you know, pursuant to ASX Listing Rule 17.2, the shares of Afterpay Holdings Limited (ASX: AFY) (**Afterpay**) were suspended from official quotation by ASX Limited ("**ASX**") at the close of trading on 28 June 2017, being the effective date of the scheme of arrangement approved by Afterpay shareholders on 19 June 2017 and approved by the Federal Court of Australia (**Court**) on 28 June 2017 ("**Afterpay Scheme**").

Implementation of the Afterpay Scheme occurred on 6 July 2017. As a result, Afterpay is now wholly owned by Afterpay Touch Group Limited, and Afterpay Touch Group Limited is now the holder of all Afterpay Scheme Shares in Afterpay (i.e. excluding those shares that were already held by Touchcorp Limited and its subsidiaries).

In its scheme booklet dated 12 May 2017 in respect of the Afterpay Scheme, Afterpay noted that it would apply for termination of the official quotation of Afterpay shares and removal from the official list of ASX following implementation.

Afterpay formally requests that ASX remove Afterpay from the official list of ASX in accordance with Listing Rule 17.11 as soon as practicable.

Afterpay is not aware of any reason why Afterpay should not be removed from the official list of ASX.

On behalf of Afterpay, we thank you and everyone at ASX for all your assistance with the Afterpay Scheme. It is very much appreciated.

Please contact me on +61 409 540 827 if you have any questions.



Sophie Karzis
Company Secretary
Afterpay Holdings Limited