

Xped Limited



Bonus Options Offer - Shortfall

Xped Limited (**ASX: XPE**) ("**Xped**" or "**the Company**") is pleased to confirm that acceptances of applications pursuant to Bonus Option Offer announced on 18 May 2017 have been received from Eligible Shareholders for a total of 149,285,289 Bonus Options. The valid acceptances give rise to a shortfall of 419,391,619 new Options. The Bonus Option Offer closed on Tuesday, 11 July 2017.

In accordance with the terms of the underwriting arrangement with Leadenhall Australia Pty Ltd (**Underwriter**) (details of which are contained in the Prospectus dated 19 June 2017), the Company has given notification of the shortfall to the Underwriter and the Underwriter is obliged to subscribe for the shortfall of 419,391,619 Options (**Shortfall**). The acceptance of the applications for the Bonus Option Offer, together with the Shortfall, will constitute total funds raised of approximately \$570,000.00.

The Company will proceed to issue and allot the Bonus Options (excluding under the Shortfall) on 18 July 2017 and the Shortfall Options on 25 July 2017. It is anticipated that trading will commence for the Bonus Options (excluding under the Shortfall) on 24 July 2017 and the Shortfall Options on 28 July 2017.

The Company wishes to thank its Shareholders for their ongoing support.

By order of the Board

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ABOUT XPED

Xped is an Australian Internet of Things (“IoT”) technology business. Xped has developed revolutionary and patent-protected technology that allows any consumer, regardless of their technical capability, to connect, monitor and control devices and appliances found in our everyday environment. It’s as simple as two people shaking hands. By enabling the Internet of Things, Xped’s ADRC platform will bring benefit to Manufacturers, Retailers, Service Providers, and Consumers.

At Xped, we’re **Making Technology Easy Again**

FOR MORE INFORMATION:



Contact Xped Limited

ABN 89 122 203 196
Level 6, 412 Collins Street
Melbourne VIC 3000

T 03 9642 0655
F 03 9642 5177
E info@xped.com
www.xped.com

CORPORATE ENQUIRIES:

Cameron Low
T 03 9225 5474
E ir@xped.com