

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|                           |                |
|---------------------------|----------------|
| Name of entity            | ABN/ARSN       |
| Contango MicroCap Limited | 47 107 617 381 |

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                   |                    |
|---|-----------------------------------|--------------------|
| 1 | Type of buy-back                  | On-market buy-back |
| 2 | Date Appendix 3C was given to ASX | 31 May 2017        |

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   | Before previous day                                                                                                              | Previous day           |
|---|----------------------------------------------------------------------------------------------------------------------------------|------------------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 284,000 5,000          |
| 4 | Total consideration paid or payable for the shares/units                                                                         | \$259,647.16 \$4709.50 |

+ See chapter 19 for defined terms.

|                                        | <b>Before previous day</b>                                                                                                                  | <b>Previous day</b>                                                                                                        |
|----------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------|
| 5 If buy-back is an on-market buy-back | <p>Highest price paid: \$0.93<br/>date: 11<sup>th</sup> July 2017</p> <p>lowest price paid: \$0.905<br/>date: 19<sup>th</sup> June 2017</p> | <p>highest price paid: \$0.95</p> <p>lowest price paid: \$0.925</p> <p>highest price allowed under rule 7.33: \$0.9719</p> |

### Participation by directors

6 Deleted 30/9/2001.

No

### How many shares/units may still be bought back?

- |                                                                                                                                                         |                                                                            |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|
| 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back | Up to the number of shares with a buy-back consideration of \$4,735,643.34 |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|

### Compliance statement

- The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

- The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:   
 (Director/Company secretary)

Date: .....14/07/2017.....

Print name: Hari Morfis

== == == == ==

---

+ See chapter 19 for defined terms.