



17 July 2017

ASX WAIVER GENERAL MEETING – RESOLUTION 2

Top End Minerals Limited (ASX: TND) (“TND” or “the Company”) advises that ASX has granted the Company a waiver from listing rule 7.3.2.

The waiver provided by ASX is to the extent necessary to permit the notice of meeting (the “Notice”) for the meeting to be held on 18 August 2017 seeking shareholder approval for the issue of up to 57,275,757 fully paid ordinary shares in the capital of the Company (“Conversion Shares”) pursuant to the convertible loan agreement with Yandal Investments Pty Ltd (“Yandal”), not to state that the Conversion Shares will be issued no later than 3 months after the date of the meeting on the following conditions.

- 1.1. The Shares will be issued no later than 18 June 2018 (“Final Issue Date”).
- 1.2. If the Company releases its annual report during a period in which the Conversion Shares are issued or remain to be issued, the annual report discloses details of the Conversion Shares that have been issued and the terms of the convertible loan agreement.
- 1.3. The terms of the waiver are immediately disclosed to the market and in the notice of meeting pursuant to which approval of the Conversion Shares is being obtained.
- 1.4. The Notice contains a summary of the material terms of the convertible loan.

Yours sincerely

ROWAN CAREN
Company Secretary

This announcement is not intended to lift the Company's voluntary suspension.