



21 July 2017

Viva Energy REIT announces completion of \$2.23 million Security Purchase Plan

Viva Energy REIT ("VVR"), confirms the completion of the security purchase plan ("SPP") announced on 22 June 2017 in connection with VVR's \$80 million institutional placement.

A total of \$2.23 million was raised under the SPP, with 966,105 new securities to be issued to eligible applicants on 24 July 2017 at an issue price of \$2.31, being the issue price for securities issued under the institutional placement. Given that the amount raised did not exceed the \$10 million maximum, all applications were satisfied in full.

The new securities will rank equally with VVR's stapled securities on issue and will have full entitlement to the distribution for the six months ending 30 June 2017.

About Viva Energy REIT

Viva Energy REIT is Australia's only listed REIT owning solely service station properties with a quality portfolio of service stations across all Australian States and Territories. Viva Energy REIT's strategy is to maximize the long-term income and capital returns from its ownership of the Portfolio for the benefit of all securityholders.

Viva Energy REIT is a stapled entity comprising one ordinary share in Viva Energy REIT Limited (ABN 35 612 986 517) and one unit in the Viva Energy REIT Trust (ARSN 613 146 464).

For further information please contact:

Margaret Kennedy

Managing Director

VER Manager Pty Ltd

T +613 8823 4428

E margaret.kennedy@vivaenergy.com.au

Samantha Rist

Investor Relations

VER Manager Pty Ltd

T +613 8823 4863

E samantha.rist@vivaenergy.com.au