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MMG LIMITED

五礦資源有限公司

(Incorporated in Hong Kong with limited liability)

(HKEX STOCK CODE: 1208)

(ASX STOCK CODE: MMG)

VOLUNTARY ANNOUNCEMENT

FINANCIAL UPDATE

MMG Limited (Company) is pleased to announce that the shareholders of Minera Las Bambas S.A. (Las Bambas) have resolved to use surplus funds to pre-pay US\$500,000,000 of principal outstanding under the US\$5,988,000,000 Project Facility that was established to finance the Las Bambas project.

The pre-payment took effect on 31 July 2017 and is expected to result in annualised interest savings of approximately US\$25,000,000 subject to prevailing LIBOR.

By order of the Board

MMG Limited

Jiao Jian

CEO and Executive Director

Hong Kong, 31 July 2017

As at the date of this announcement, the Board comprises nine directors, of which two are executive Directors, namely Mr Jiao Jian and Mr Xu Jiqing; three are non-executive Directors, namely Mr Guo Wenqing (Chairman), Mr Gao Xiaoyu and Mr Zhang Shuqiang; and four are independent non-executive Directors, namely Dr Peter William Cassidy, Mr Leung Cheuk Yan, Ms Jennifer Anne Seabrook and Professor Pei Ker Wei.