

Notice reference number: 0797.17.07

Notice date: 31/07/2017

What's this about?

Effective date: 31/07/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Nusantara Resources Limited – Admission and Commencement of Official Quotation

Description

Nusantara Resource Limited (Company) was admitted to the Official List of ASX Limited (ASX) on Monday, 31 July 2017.

Official quotation of the Company's securities is expected to commence at 12:00 pm Australian Eastern Standard Time (AEST) on Wednesday, 2 August 2017. The Company raised approximately \$16.2 million by the offer of 38,560,220 ordinary shares at \$0.42 per share under a prospectus dated 15 June 2017 as varied by the supplementary prospectus dated 12 July 2017.

Quoted Securities: 66,927,035 fully paid ordinary shares

ASX Code: NUS

Time: 12.00 pm AEST

Date: 2 August 2017

ASX Trade Abbreviation: NUSANTARA

ISIN: AU000000NUS6

Home Branch: Melbourne

Industry Classification: 1510 – Materials

Registered Office: Level 2, 175-177 Flinders Lane
Melbourne VIC 3000
Phone: +61 3 9620 0718
Website: www.nusantararesources.com

Company Secretary: Jane Rose

Share Registry: Computershare Investor Services Pty Limited
Yarra Falls, 452 Johnston Street
Abbotsford, Victoria, 3067
Phone: (03) 9415 5000

Balance Date: 31 December

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation: Victoria, Australia

Dividend Policy:	See page 159 of the Company's prospectus dated 15 June 2017
Activities:	Mining exploration
ASX Restricted Securities:	5,148,622 ordinary shares until 27 January 2018 8,196 ordinary shares until 28 April 2018 25,446,243 ordinary shares until 2 August 2019 2,802,500 options exercisable at \$0.61 expiring 2 August 2021 until 2 August 2019 295,000 options exercisable at \$0.42 expiring 2 August 2020 until 2 August 2019
Securities not quoted:	As above.

[What do I need to do and by when?](#)

For further details, please refer to the Company's prospectus dated 15 June 2017 as varied by the supplementary prospectus dated 12 July 2017.

[Need more information?](#)

For further details, please refer to the Company's prospectus dated 15 June 2017 as varied by the supplementary prospectus dated 12 July 2017.

Issued by
Cheng Tang

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(03) 9617 8706

Disclaimer
