Notice

Balance Date:

30 June



Notice reference number: 0803.17.08 Notice date: 2/08/2017 Effective date: 2/08/2017 What's this about? **ASX Trade** ASX 24 ASX TECH Trading Clearing Settlement ALC ASX NET Market Data Compliance Other Operations Technology Rules Risk Title Sienna Cancer Diagnostics Limited – Admission and Commencement of Official Quotation **Description** Sienna Cancer Diagnostics Limited (the "Company") was admitted to the Official List of ASX Limited (ASX) on Wednesday, 2 August 2017. Official quotation of the Company's securities will commence at 11:00am AEST on Thursday, 3 August 2017. The Company has raised \$4,597,600 pursuant to the offer under its prospectus dated 25 May 2017 (the "Prospectus"), by the issue of 22,988,000 ordinary shares each fully paid at \$0.20. 155,835,698 fully paid ordinary shares **Quoted Securities:** ASX Code: SDX Time: 11:00am, AEST Date: Thursday, 3 August 2017 **ASX Trade Abbreviation: SIENNA** ISIN: AU00000SDX1 Home Branch: Melbourne **Industry Classification:** 3520 - Biotechnology Registered Office: 1 Dalmore Drive Scoresby VIC 3179 Phone: 03 8288 2141 Website: siennadiagnostics.com.au Corporate Office: As above Tony Di Pietro Company Secretary: Share Registry: Link Market Services Tower 4, 727 Collins Street Melbourne VIC 3000 Phone: 1300 554 474

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation: New South Wales

Dividend Policy: Refer to section 4 of the Company's Prospectus.

Activities: Diagnostic technologies in detection, characterisation and monitoring of cancer.

ASX Restricted Securities: 24,426,629 fully paid ordinary shares, classified by ASX as restricted securities to be held in

escrow for a period of 24 months from the date of official quotation.

2,000,000 options exercisable at \$0.22 expiring 27 September 2018, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of official

quotation.

2,500,000 options exercisable at \$0.243 expiring 1 April 2022, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of official quotation.

Securities not quoted: 2,273,314 options exercisable at \$0.22 on or after 2 April 2018 expiring on 2 October

2018.

1,500,000 options exercisable at \$0.22 expiring 3 February 2018.

4,530,000 options exercisable at \$0.22 with varying vesting and expiry dates with the last

expiry date being 1 April 2022.

What do I need to do and by when?

For further details, please refer to the Company's Prospectus.

Need more information?

For further details, please refer to the Company's Prospectus.

Issued by

John Johansson, Senior Adviser, Listing Compliance (Melbourne)

Contact Details

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<u>Disclaimer</u>