

3 August 2017

Notice of Change of Auditor

Mintails Limited (ASX: MLI, "Company") advises that the Australian Securities and Investments Commission (ASIC) have consented to the resignation of the Company's auditor, ShineWing Australia, effective from the date of this notice.

In accordance with ASIC Regulatory Guide 26, paragraphs 26.59 – RG 26.61, the Company provides the following information:

The outgoing auditor is:

ShineWing Australia
Accountants and Advisors
Level 10, 530 Collins Street
Melbourne VIC 3000

The incoming auditor is:

Moore Stephens
Level 15, Exchange Tower
2 The Esplanade
Perth WA 6000

The reason for the change of auditor is due to the relocation of the Company's board and management team to Perth following the effectuation of the Deed of Company Arrangement on 2 June 2017.

The Company will table a resolution seeking to ratify the appointment of Moore Stephen at its next Annual General Meeting.

For and on behalf of Mintails Limited

Steve Brockhurst
Director
Mintails Limited

Mintails Limited ABN 45 008 740 672

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Australian Stock Exchange Symbol: MLI
