

8 August 2017 Market Announcements Office ASX Limited

## Notification of forthcoming release of securities subject to voluntary escrow

In accordance with ASX Listing Rule 3.10A, MYOB Group Limited ('Company') advises that Shares currently held under voluntary escrow arrangements will be released from escrow during August and September 2017, as described below.

## Shares to be released from escrow on 24 August 2017

A total of 9,491,985 Shares will be released from escrow at 4.15pm (Sydney time) on 24 August 2017, the day on which the financial results of the Company for the 6-month period ending 30 June 2017 are scheduled to be released to ASX. These Shares are held by Management Shareholders.

## Shares to be released from escrow on 30 September 2017

A total of 14,922,514 Shares will be released from escrow on 30 September 2017. These Shares are held by Management Shareholders following the conversion of Performance Shares on 30 September 2016.

Please note that the release of the above escrowed Shares does not change the issued capital of the Company.

A total of 5,414,496 Performance Shares remain held under voluntary escrow until their test date of 30 September 2017.

Management Shareholders, Shares and Performance Shares have the meaning given in the Company's prospectus dated 14 April 2015.

Ian Boylan
Company Secretary
MYOB Group Limited