

Notice reference number: 0830.17.08

Notice date: 9/08/2017

What's this about?

Effective date: 9/08/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input type="radio"/> Other

Title

SML Corporation Limited (to be renamed Synertec Corporation Limited) – Reinstatement to Official Quotation

Description

The securities of SML Corporation Limited (to be renamed Synertec Corporation Limited) (the “Company”) were suspended from official quotation on 5 June 2017. The securities of the Company will be reinstated to official quotation from the commencement of trading on Friday, 11 August 2017, following the Company’s compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX listing rules.

The Company has raised \$750,000 pursuant to the offer under its prospectus dated 23 June 2017 (the “Prospectus”), by the issue of 18,750,000 ordinary shares each fully paid at \$0.04.

Quoted Securities: 220,701,277 fully paid ordinary shares
16,175,970 options exercisable at \$0.053 expiring on 7 August 2020

ASX Code: SOP

Time: 10:00am, AEST

Date: Friday, 11 August 2017

ASX Trade Abbreviation: SML CORP

ISIN: Fully paid ordinary shares: BMG824571134
Quoted options: BMG8651T1045

Home Branch: Melbourne

Industry Classification: 1510 Materials

Registered Office: Clarendon House, 2 Church Street
Hamilton HM11, Bermuda
Phone: 03 8555 3708
Website: smlcorporation.com.au
Website: synertec.com.au

Corporate Office: 9A/23-25 Bunney Road
Oakleigh South VIC 3167

Company Secretary: Kim Chuan Freddie Heng

Share Registry: Boardroom Pty Limited
Grosvenor Place, Level 12, 225 George Street

Sydney NSW 2000
Phone: 1300 737 760

Balance Date:	30 June
CHESS:	Participating
Place of Incorporation:	Bermuda
Dividend Policy:	Refer to section 9 of the Company's Prospectus.
Activities:	Engineering consulting across highly regulated industries.
ASX Restricted Securities:	Nil
Securities not quoted:	80,879,849 redemption notes entitling noteholders to an amount equal to the amount of net sale proceeds of the Company's mining assets sale. If completion of the mining assets sale does not occur by 7 February 2018 the notes will automatically lapse. See section 16.6 of the Prospectus for full details.

[What do I need to do and by when?](#)

For further details, please refer to the Company's Prospectus.

[Need more information?](#)

For further details, please refer to the Company's Prospectus.

Issued by

John Johansson, Senior Adviser, Listing Compliance (Melbourne)

Contact Details

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Disclaimer
