

11 August 2017

ASX Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000
Attention: Company Announcements

AURORA GLOBAL INCOME TRUST
ASX CODE: AIB

We advise that the Net Tangible Asset Value (**NAV**) per Unit of the Trust including franking credits as at 30 June 2017 was \$0.6220.

The Trust has an exposure to Molopo Energy Limited (**MPO**). MPO has been in a trading halt since 27 July 2017 pending the announcement of a strategic investment, and as a result its securities are currently suspended from quotation.

Unit holders should note the Trust's announcement on 10 July 2017 that the Takeovers Panel has made orders for MPO shares held by the Trust to be vested in the Commonwealth and sold by a broker appointed by the Australian Securities and Investments Commission within 6 months, with proceeds of sale (net of costs) being paid to the Trust.

Unit holders should understand there is inherent uncertainty in the NAV of the Trust, due to the final outcome of the MPO share sale process being unknown.

About the Aurora Global Income Trust

The Trust seeks to produce positive returns irrespective of the direction of the share market by investing in global equities and derivatives.

Yours faithfully

Aurora Funds Management Limited
as responsible entity for
Aurora Global Income Trust



Betty Poon
Company Secretary