

MARKET RELEASE

14 August 2017

Connexion Media Limited

TRADING HALT

The securities of Connexion Media Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 16 August 2017 or when the announcement is released to the market.

Security Code: CXZ

Kobe Li

SENIOR ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



14 August 2017

Mr James Gerraty
Australian Securities Exchange Limited
By Email: James.Gerraty@asx.com.au

Dear James

CXZ TRADING HALT REQUEST

In accordance with ASX Listing Rule 17.1, Connexion Media Limited (ASX: **CXZ**) requests the granting of a trading halt in CXZ's ordinary securities listed on the ASX pending the release of an announcement in respect to the status of its Convertible Notes on Issue.

It is requested that the trading halt apply immediately until the earlier of CXZ making the announcement in respect to the status of its Convertible Notes on issue, or the opening of trading on Wednesday 16 August 2017.

CXZ confirms that it is not aware of any reason why a trading halt should not be granted.

Yours sincerely,

Peter Torre

Company Secretary

Connexion Media Limited