

14 August 2017

The Manager Company Announcements Office ASX Limited

Fluence Corporation Limited (ASX code: FLC)

Cleansing Notice

This notice is given by Fluence Corporation Limited (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

In view of the internal growth opportunities available to the Company, the Company has completed a private placement (announced on 8 August 2017) to a limited number of institutional and sophisticated investors for gross proceeds of US\$11 million (or AU\$13.86 million). The Company today issued 16,309,001 ordinary shares (**Shares**) to these investors at a price of AU\$0.85 per Share.

The Company advises that:

- the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act and without a prospectus being prepared;
- this notice is being given under section 708A(5)(e) of the Corporations Act;
- 3 as at the date of this notice, the Company has complied with the provisions of:
 - (a) Chapter 2M of the Corporations Act as they apply to the Company; and

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- (b) section 674 of the Corporations Act as it applies to the Company; and
- 4 as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act.

By the order of the Board,



Ross Kennedy

Company Secretary