

MYANMAR METALS LIMITED **(formerly Top End Minerals Limited)**

ABN: 48 124 943 728
SUITE 1, 6 RICHARDSON STREET
WEST PERTH WA 6005

21 August 2017

COMPLETION OF \$3 MILLION CAPITAL RAISING

- **Company now sufficiently funded to advance due diligence on the Bawdwin Zn-Pb-Ag-Cu Mine in Myanmar**
- **JORC 2012 resource to be reported shortly on lower grade 'halo' mineralisation covering a portion of the Bawdwin deposit**
- **Scoping Study on Bawdwin now underway by CSA Global**

Top End Minerals Limited (to trade on the ASX this week as Myanmar Metals Limited) is pleased to announce that through Lead Manager Triple C Consulting Stockbrokers the Company has completed a capital raising of \$3,000,000 through the issue of 75,000,000 new fully paid ordinary shares at an issue price of 4 cents per share. An Appendix 3B will be issued shortly.

Funds raised from the placement will provide the Company with the required financial resources to advance due diligence on the Bawdwin Zn-Pb-Ag-Cu Mine in Myanmar. Works are progressing in participation with current owner Win Myint Mo.

The Company's name has been changed to Myanmar Metals Limited. This change will be reflected on ASX in coming days and will result in a change of the ASX trading symbol to MYL for the shares and MYLO for the listed options.

Non-Executive Chairman John Lamb commented: "We are grateful to new and existing shareholders for their support for this placement. It is a strong vote of confidence in the Company's strategy of creating a leading South-East Asian resources company focused on late-stage exploration and resource development dealing in zinc, lead, silver and associated metals.

"Bawdwin is indeed a world class asset with enormous unlocked value. We have commenced the very first steps in potentially realising this value with our partner Win Myint Mo, and an initial JORC resource will be reported on a section of lower grade 'halo' mineralisation shortly. Between now and the end of the year, we expect to report a steady stream of updates on our activities in Myanmar and we will keep shareholders fully informed of progress."

Yours faithfully,



JOHN LAMB
Chairman