

**21 August 2017**  
**ASX ANNOUNCEMENT**

## **Notice Under Section 708A(5) of the Corporations Act [ASX Code: SE1]**

This notice is given under paragraph (5)(e) of section 708A of the Corporations Act.

<b>Type:</b>	Shares
<b>Class/Description:</b>	Ordinary
<b>ASX Code:</b>	SE1
<b>Date of Issue:</b>	21 August 2017
<b>Number Issued:</b>	14,330,000
<b>Issue Price per Security:</b>	\$0.320

Accordingly the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "*Corporations Act*") that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
2. as at the date of this notice the Company has complied with:
  - (i) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
  - (ii) section 674 *Corporations Act*; and
3. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

For and on behalf of the Company,



Phillip Hains  
Company Secretary