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MIDWAY LIMITED

(ASX: MWY)

ASX and Media Release

Release of shares from voluntary escrow

22 August 2017, Geelong, Australia - In accordance with Listing Rule 3.10A, Midway Limited (Midway or the Company), advises that 18,140,298 ordinary shares in the Company (Escrowed Shares) will be released from escrow shortly after the Company lodges its FY17 Appendix 4E and Statutory Accounts, expected to be on or around 28 August 2017.

- ENDS -

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About Midway Limited

Midway Limited is a leading Australian forestry company with headquarters in Geelong, with majority shareholdings in South West Fibre Pty Ltd (SWF) based in the Green Triangle, and Queensland Commodity Exports Pty Ltd (QCE) based in Brisbane. Founded in 1980, Midway is primarily involved in the production and export of high quality wood fibre to producers of pulp, paper and associated products in the Asian region. For further information, visit www.midwaylimited.com.au/.