

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

Vicinity Limited  
Vicinity Centres Trust  
(together, **Vicinity**)

ABN/ARSN

ABN 90 114 757 783  
ARSN 104 931 928

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                   |                    |
|---|-----------------------------------|--------------------|
| 1 | Type of buy-back                  | On-market buy-back |
| 2 | Date Appendix 3C was given to ASX | 25 July 2017       |

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   | Before previous day                                                                                                              | Previous day                      |
|---|----------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 9,600,648<br>2,735,381            |
| 4 | Total consideration paid or payable for the shares/units                                                                         | \$25,620,962.83<br>\$7,262,983.63 |

+ See chapter 19 for defined terms.

|   |                                      | Before previous day                                                                                                                                     | Previous day                                                                                                                                         |
|---|--------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------|
| 5 | If buy-back is an on-market buy-back | <b>highest price paid:</b><br>\$2.6800<br><b>date:</b><br>17 August 2017<br><br><b>lowest price paid:</b><br>\$2.6450<br><b>date:</b><br>21 August 2017 | <b>highest price paid:</b><br>\$2.6700<br><br><b>lowest price paid:</b><br>\$2.6450<br><br><b>highest price allowed under rule 7.33:</b><br>\$2.8041 |

### Participation by directors

6 Deleted 30/9/2001.

### How many shares/units may still be bought back?

- |                                                                                                                                                         |                                      |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|
| 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back | Up to 185,596,502 stapled securities |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|

### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

  
Company Secretary

Date: 24 August 2017

Print name: Michelle Brady

---

+ See chapter 19 for defined terms.