

MARKET RELEASE

28 August 2017

Murray River Organics Group Limited

TRADING HALT

The securities of Murray River Organics Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 30 August 2017 or when the announcement is released to the market.

Security Code: MRG

Cheng Tang

SENIOR ADVISER, LISTINGS COMPLIANCE (MELBOURNE)