



Murray River Organics Group Limited  
ACN 614 651 473  
32 Crompton Way  
Dandenong South Victoria 3175

Phone: +61 3 8792 8500  
Web: [www.murrayriverorganics.com.au](http://www.murrayriverorganics.com.au)

Ms. Cheng Tang  
ASX Limited  
Level 4  
Collins Street  
Melbourne VIC 3000

28 August 2017

Dear Ms Tang,

**Murray River Organics Group Limited (ASX Code: MRG) - Request for Trading Halt**

Murray River Organics Group Ltd (ACN 614 651 473) (**MRG**) requests that an immediate trading halt be granted by the Australian Securities Exchange (**ASX**) with respect to its ordinary shares in accordance with ASX Listing Rule 17.1.

In accordance with ASX Listing Rule 17.1, we advise that:

- (a) MRG is seeking the trading halt pending the announcement of the results of the institutional placement announced, or to be announced, to the market today;
- (b) MRG requests that the trading halt continue until the earlier of MRG releasing an announcement in relation to completion of the institutional placement, or until the commencement of trading on 30 August 2017;
- (c) MRG expects that the trading halt will be ended by it making an announcement to the ASX in relation to completion of the proposed institutional placement; and
- (d) MRG is not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Yours sincerely

Ian Sinclair  
Company Secretary  
Murray River Organics Group Limited

Certifications

