



29 August 2017

## **Notice under ASIC Class Order 09/425 Share Purchase Plan**

Optiscan Imaging Limited (ASX: OIL) (**the “Company”**) will make offers to issue shares under a share purchase plan without disclosure to investors under Part 6D.2 of the Corporations Act (**the “Act”**).

This notice is being given in accordance with Class Order 09/425 issued by the Australian Securities and Investments Commission on 15 June 2009 (as amended).

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) section 674 of the Act.

As at the date of this notice, there is no information which is excluded information (in accordance with the requirements of subsections 708A(7) and (8) or subsections 1012DA(7) and (8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act).

For further information please contact:

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### **About Optiscan**

Optiscan is an Australian company that has developed and patented miniaturised confocal microscopes, and is a global leader in the development and application of microscopic imaging and related technologies for medical and research markets.

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