



ASX ANNOUNCEMENT

31 August 2017

---

### Expiry of unlisted options

---

**Metminco Limited (ASX: MNC; AIM: MNC)** wishes to advise that 100,000 unlisted options exercisable at A \$ 1.51 per option expired on 1 August 2017.

Yours sincerely,

**Brian Jones**  
**Company Secretary**

---

*For further information, please contact:*

**METMINCO LIMITED**

Brian Jones (Company Secretary)

Office: +61 (0) 2 9460 1856

**NOMINATED ADVISOR AND BROKER****RFC Ambrian***Australia*

Will Souter / Nathan Forsyth

Office: +61 (0) 2 9250 0000

*United Kingdom*

Charlie Cryer

Office: +44 (0) 20 3440 6800

**JOINT BROKER****SP Angel Corporate Finance LLP (UK)**

Ewan Leggat

Office: +44 (0) 20 3470 0470

**PUBLIC RELATIONS****Camarco***United Kingdom*

Gordon Poole / Tom Huddart

Office: + 44 (0) 20 3757 4997

**Media & Capital Partners***Australia*

Luke Forrestal

Office: + 61 (0) 411 479 144

---

**Forward Looking Statement**

All statements other than statements of historical fact included in this announcement including, without limitation, statements regarding future plans and objectives of Metminco are forward-looking statements. When used in this announcement, forward-looking statements can be identified by words such as "anticipate", "believe", "could", "estimate", "expect", "future", "intend", "may", "opportunity", "plan", "potential", "project", "seek", "will" and other similar words that involve risks and uncertainties.

These statements are based on an assessment of present economic and operating conditions, and on a number of assumptions regarding future events and actions that, as at the date of this announcement, are expected to take place. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, its directors and management of Metminco that could cause Metminco's actual results to differ materially from the results expressed or anticipated in these statements.

The Company cannot and does not give any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in this announcement will actually occur and investors are cautioned not to place undue reliance on these forward-looking statements. Metminco does not undertake to update or revise forward-looking statements, or to publish prospective financial information in the future, regardless of whether new information, future events or any other factors affect the information contained in this announcement, except where required by applicable law and stock exchange listing