



Level 2, 509 St Kilda Road
Melbourne, 3004
Australia

Telephone: +61 3 9820 9214
Facsimile: +61 3 9828 9258
Email: webjet@webjet.com.au
ASX code: WEB

1 September 2017

Market Announcements Office
Australian Securities Exchange
Level 4, North Tower, Rialto Towers
525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

Notice under section 708A(5)(e) of the Corporations Act

This notice is given by Webjet Limited ABN 68 002 013 612 (**Webjet**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Webjet announced on 1 September 2017 the completion of the acquisition of JAC Travel Group (Holdings) Ltd (**JacTravel**). As part consideration for the acquisition, Webjet issued 2,624,926 fully paid ordinary shares (**Shares**) to vendors of JacTravel.

Webjet confirms that:

- (a) on 1 September 2017 it has issued 2,624,926 Shares to the vendors of JacTravel;
- (b) the Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (c) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (d) as at the date of this notice, Webjet has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Webjet; and
 - (ii) section 674 of the Corporations Act; and
- (e) as at the date of this notice, there is no 'excluded information' of the type referred to in section 708A(7) or section 708A(8) of the Corporations Act.

Yours sincerely,

A handwritten signature in blue ink, appearing to read 'M Sheehy', with a stylized flourish at the end.

Michael Sheehy
Chief Financial Officer and Company Secretary
Webjet Limited