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1 September 2017

Mr Dean Litis
Principal Adviser
ASX Compliance Pty Ltd
Level 4 North Tower Rialto
525 Collins Street
Melbourne Vic

By email to dean.litis@asx.com.au

Dear Mr Litis

Webjet Limited (the "Company")-- Listing Rules 3.1 and 15.7

I refer to your letter dated 31 August 2017.

The Company conducted an interview with *The Australian Financial Review* after market close on 30 August 2017 on the understanding that:

- the information provided was embargoed; and
- providing the information on an embargoed basis was permitted under Listing Rules 3.1 and 15.7.

The Company now understands that it is not appropriate to provide the information to the media on an embargoed basis.

The Company takes its compliance with the Listing Rules seriously, and will conduct further training on Listing Rules 3.1 and 15.7 with its Directors and Senior Management on Listing Rules 3.1 and 15.7.

Yours sincerely,

Michael Sheehy
Chief Financial Officer and Company Secretary
Webjet Limited



31 August 2017

Michael Sheey
Chief Financial Officer & Company Secretary
Webjet Limited
Address

By email to [mailto: Michael.Sheehy@webjet.com.au](mailto:Michael.Sheehy@webjet.com.au)

Dear Mr Sheey

Webjet Limited (the “Company”)- Listing rules 3.1 and 15.7

I refer to the following:

- (i) The lodgement on the Market Announcements Office Platform of the Company’s Appendix 4E at 8:07am AEST today and the lodgement of the Company’s announcements that immediately followed, entitled “Record Profit” and “Investor Presentation” (together, **Announcements**).
- (ii) The article appearing on page 16 of *The Australian Financial Review* (**AFR**) under the headline “*Webjet posts record profit despite numbers tussle with auditor: BDO*” (**Article**).
- (iii) Listing rule 3.1 which states:

“Once an entity is or becomes aware of any information concerning it that a reasonable person would expect to have a material effect on the price of value of the entity’s securities, the entity must immediately tell ASX that information.”
- (iv) Listing rule 15.7 which states:

“An entity must not release information that is for release to the market to any person until it has given the information to ASX and has received an acknowledgement that ASX has released information to the market.”

Listing rule 15.7 requires that an entity does not release information which is for release to the market to any person (including the media, even on an embargoed basis) until it has given the information to ASX and received an acknowledgment that ASX has released it to the market.

As the Article has appeared in the AFR prior to the Announcements being released to ASX, it appears that the Company may be in breach of listing rules 3.1 and/or 15.7.

Please note that ASX is required to record details of breaches of the listing rules by listed companies for its reporting requirements.

ASX reminds the Company of its contract with ASX to comply with the Listing Rules. In the circumstances ASX considers that it is appropriate that the Company make necessary arrangements to ensure there is not a reoccurrence of a breach of the Listing Rules.

If you have any questions, please contact me on (03) 9617 8625.

Yours sincerely

[Sent electronically, without signature]

Dean Litis
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