

Level 3, 81 Lorimer Street Docklands 3008 All correspondence to: PO Box 836 Port Melbourne VIC3207 Tel: (03) 9348 3333 Fax: (03) 9646 2260

www.capitolhealth.com.au

ABN 84 117 391 812

ASX ANNOUNCEMENT

1 September 2017

Capitol Completes Sale of NSW Assets

As previously announced to the market Capitol Health Limited (ASX:CAJ) has completed the sale of its NSW assets to I-MED Radiology Network.

For further information, please contact:

Andrew Harrison

Managing Director, Capitol Health Limited (03) 9348 3333

investors@capitolhealth.com.au

About Capitol Health

Capitol Health is a leading provider of diagnostic imaging and related services to the Australian healthcare market. Headquartered in Melbourne, Victoria, the Company owns and operates clinics throughout Victoria. The Company's operational focus is on delivering a community-based infrastructure for radiologists and related medical practitioners to deliver optimal, efficient, accurate healthcare service outcomes for patients.

Capitol also has an investment in diagnostic imaging artificial intelligence through Enlitic Inc in the US and a collaboration agreement with Enlitic regarding revenue share from the sale of Enlitic's Deep Learning Services in the radiology field in China.

Capitol also recently entered the Chinese diagnostic imaging market through a Joint Venture with CITIC Pharmaceutical (Shenzhen) Co., Ltd ("CITIC Pharmaceutical") and Xiamen Zhouxin Medical Image Co., Ltd (Zhouxin) to provide consulting and clinic management services to a network of independent imaging clinics to be created by CITIC and Zhouxin across mainland China.