



4 September 2017

The Manager
ASX Market Announcements
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Tassal Group Limited
ASX: TGR
Tassal Operations Pty Ltd
ASX: TSO
De Costi Seafoods Pty Ltd
ASX: DCS
email: tassal@tassal.com.au
website: www.tassal.com.au

Via e-lodgement

NOTICE UNDER SECTION 708A(5)(e) OF CORPORATIONS ACT

Tassal Group Limited (ASX: TGR) (TGR) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

- (a) TGR issued 2,000,000 fully paid ordinary shares last week in satisfaction of an Earn out Amount pursuant to the Share Sale Agreement dated 1 June 2015 whereby Tassal Operations Pty Ltd purchased the De Costi Seafood business, without disclosure to investors under Part 6D.2 of the Corporations Act; and
- (b) as at the date of this notice:
 - (1) TGR has complied the provisions of Chapter 2M of the Corporations Act as they apply to TGR;
 - (2) TGR has complied with section 674 of the Corporations Act; and
 - (3) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully,

Monika Maedler
Company Secretary

Hobart

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De Costi Seafoods

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